

## THE INDUSTRY LEADER IN PRIVATE SCHOOL SALES

## Highly Regarded & Consistently Profitable Canadian Career College Offering Unparalleled Programs in Culinary Arts For Sale (School No. 37369)



## **Overview**

This is an exceptional opportunity to acquire a well-established and profitable Canadian career college with a world-class reputation and extraordinary brand name recognition in the North American culinary education sector.

Located at the heart of the city's food and culture, the college has been one of Canada's top culinary schools and has trained the next generation of culinary, wine, and hospitality professionals.

Their grads have gone on to fulfilling careers as professional chefs, bakery owners, food stylists, media personalities, nutritionists, food scientists, winery professionals, and more. With professional diploma programs in the Culinary Arts and Baking and Pastry Arts, students learn from an internationally experienced faculty.

Over 4,000 students have passed through their doors and gone on to fulfilling careers as professional chefs in 3-star Michelin restaurants, bakery owners, and restauranteurs. The college has a long-standing relationship within the industry. It is a market-leading brand primarily enrolling domestic students, which insulates the school from recent shifts in government immigration policy.

Ownership has positioned the college for growth in enrollment and profits, leveraging high demand for its programs. It has demonstrated consistent profits for the past three year with strong margins.

This exceptional opportunity combines a strong national brand, lucrative market potential, and a solid foundation for future growth. The college's outstanding reputation and proven business model make it an attractive investment for serious buyers. It has an experienced management team to support ownership transition. This is a rare chance to take over a highly profitable and self-sustaining school. Opportunities like this don't last long—act now before it's gone!



- Top Canadian Culinary Career College With An Unparalleled Market Standing, positioned to capitalize on demand.
- Successful Reputation Offering High-Quality Diploma Programs in Culinary Arts, Baking & Pastry Arts, & Industry Training Authority (ITA) Red Seal Certification.
- Consistent Profitability for the past three years with strong margins.

State-Of-The-Art Campus & Prime Location with professional kitchens, space to support future programming growth, & central location in a highly visible location close to public transit.

- Turn-Key Operation With An Experienced Top-Tier Management Team in place to support the transition for new ownership.
- Primarily Enrolls Domestic Students, insulating the college from the recent shift in government immigration policy.

- Capacity To Increase Current Enrollment By +30% within the existing campus, generating an additional \$1.4M in revenue & a further \$1M EBITDA.
- Opportunity To Increase Profits with an Additional Teaching Kitchen, which can add +\$1M in revenue & \$850K EBITDA.
- Consistently Maintaining Clean Regulatory Rating, & excellent standing with Provincial Government & Accreditation Organizations.
- Resilient & Recession Proof Business Platform that performs strongly during economic downturns as students upskill or change careers.
- Outstanding Internationally Trained, Best-In-Class Chef Instructors recognized as industry veterans that promote a strong graduation & placement rate.



THE INDUSTRY LEADER IN PRIVATE SCHOOL SALES FOR FURTHER INFORMATION, CONTACT: Douglas Halladay at Halladay Education Group Toll Free: +1.800.687-1492 Email: info@halladayeducationgroup.com

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